

Monday, June 13, 2016

Ringkasan Utama

- Snapshot Global:** Sentimen pasar terasa kembali melemah, dengan meningkatnya kekhawatiran pasar tentang kemungkinan Brexit, atau keluarnya Inggris dari Uni Eropa. Hal ini dikarenakan adanya poll dari harian Independent yang menunjukkan bahwa dukungan Brexit mencapai 55%, jauh lebih tinggi dari 45% responden survei yang tidak ingin terjadinya Brexit. Pasar ekuitas Eropa menurun sekitar 2%. Sentimen risk-off juga menjalar ke pasar AS dimana terjadi rally di pasar Treasuries.
- Indonesia:** Menurut berita dari Bisnis Indonesia, Rancangan Undang-Undang Pengampunan Pajak telah siap dibawa ke sidang paripurna DPR pada tanggal 20 Juni. Namun, seperti yang diberitakan, belum ada kesepakatan tentang kadar tariff tebusan, di mana ada partai yang menyatakan tariff tersebut perlu setinggi 10%.

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Analisa Sekilas

- FX:** GBP melemah ke level terendah terhadap mata uang major lainnya dalam 2 bulan belakangan dengan meningkatnya kekhawatiran pasar terhadap kemungkinan Brexit.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13294	EUR-USD	1,1251	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15019,37	GBP-USD	1,4257	DJIA	17865,34	-119,85
GBP-IDR	19198,98	USD-JPY	106,97	Nasdaq	4894,55	-64,07
JPY-IDR	124,23	AUD-USD	0,7373	Nikkei 225	16601,36	-67,05
AUD-IDR	9827,51	NZD-USD	0,7055	STI	2822,97	-20,83
CAD-IDR	10420,10	USD-CAD	1,2783	KLCI	1641,22	-9,29
SGD-IDR	9800,04	USD-CHF	0,9649	JCI	4848,06	-28,74
MYR-IDR	3265,14	USD-NOK	8,2736	Baltic Dry	610,00	-1,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,95	1Y	6,86			
1 Minggu	5,59	2Y	7,16			
1 Bulan	6,16	5Y	7,48			
3 Bulan	7,03	10Y	7,65			
6 Bulan	7,49	15Y	7,82			
12 Bulan	7,81	20Y	7,84			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/10/2016 07:50	JN PPI MoM	May	0.10%	0.20%	-0.30%	-0.40%
06/10/2016 07:50	JN PPI YoY	May	-4.20%	-4.20%	-4.20%	--
06/10/2016 09:00	PH Exports YoY	Apr	-4.70%	-4.10%	-15.10%	--
06/10/2016 11:50	VN Domestic Vehicle Sales YoY	May	--	33.10%	38.10%	--
06/10/2016 12:00	MA Industrial Production YoY	Apr	3.50%	3.00%	2.80%	--
06/10/2016 12:30	JN Tertiary Industry Index MoM	Apr	0.60%	1.40%	-0.70%	-0.50%
06/10/2016 14:00	GE CPI MoM	May F	0.30%	0.30%	0.30%	--
06/10/2016 14:00	GE CPI YoY	May F	0.10%	0.10%	0.10%	--
06/10/2016 14:00	GE CPI EU Harmonized MoM	May F	0.40%	0.40%	0.40%	--
06/10/2016 14:00	GE CPI EU Harmonized YoY	May F	0.00%	0.00%	0.00%	--
06/10/2016 14:45	FR Industrial Production MoM	Apr	0.40%	1.20%	-0.30%	-0.40%
06/10/2016 14:45	FR Industrial Production YoY	Apr	1.00%	1.90%	-0.80%	--
06/10/2016 14:45	FR Manufacturing Production MoM	Apr	0.80%	1.30%	-0.90%	-1.00%
06/10/2016 14:45	FR Manufacturing Production YoY	Apr	0.90%	1.60%	-1.10%	--
06/10/2016 15:30	TH Foreign Reserves	Jun-03	--	\$178.0b	\$176.1b	--
06/10/2016 16:00	IT Industrial Production MoM	Apr	0.30%	0.50%	0.00%	--
06/10/2016 16:00	IT Industrial Production WDA YoY	Apr	1.00%	1.80%	0.50%	--
06/10/2016 16:00	IT Industrial Production NSA YoY	Apr	--	-0.30%	-0.40%	-0.50%
06/10/2016 20:00	IN Industrial Production YoY	Apr	0.60%	-0.80%	0.10%	0.30%
06/10/2016 20:30	CA Net Change in Employment	May	1.8k	13.8k	-2.1k	--
06/10/2016 20:30	CA Unemployment Rate	May	7.20%	6.90%	7.10%	--
06/10/2016 22:00	US U. of Mich. Sentiment	Jun P	94	94.3	94.7	--
06/11/2016 02:00	US Monthly Budget Statement	May	-\$56.0b	-\$52.5b	-\$84.1b	--
06/13/2016 10:00	CH Industrial Production YoY	May	6.00%	--	6.00%	--
06/13/2016 10:00	CH Industrial Production YTD YoY	May	5.90%	--	5.80%	--
06/13/2016 10:00	CH Retail Sales YoY	May	10.10%	--	10.10%	--
06/13/2016 10:00	CH Retail Sales YTD YoY	May	10.20%	--	10.30%	--
06/13/2016 20:00	IN CPI YoY	May	5.60%	--	5.39%	--
06/10/2016 06/15	CH Money Supply M1 YoY	May	21.90%	--	22.90%	--
06/10/2016 06/20	ID Local Auto Sales	May	--	--	84685	--
06/13/2016 06/17	IN Imports YoY	May	--	--	-23.10%	--
06/13/2016 06/17	IN Exports YoY	May	--	--	-6.70%	--
06/10/2016 06/15	CH New Yuan Loans CNY	May	750.0b	--	555.6b	--
06/10/2016 06/15	CH Money Supply M2 YoY	May	12.50%	--	12.80%	--

Source: Bloomberg

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